Boosting Requirements Management capabilities in MS Word:

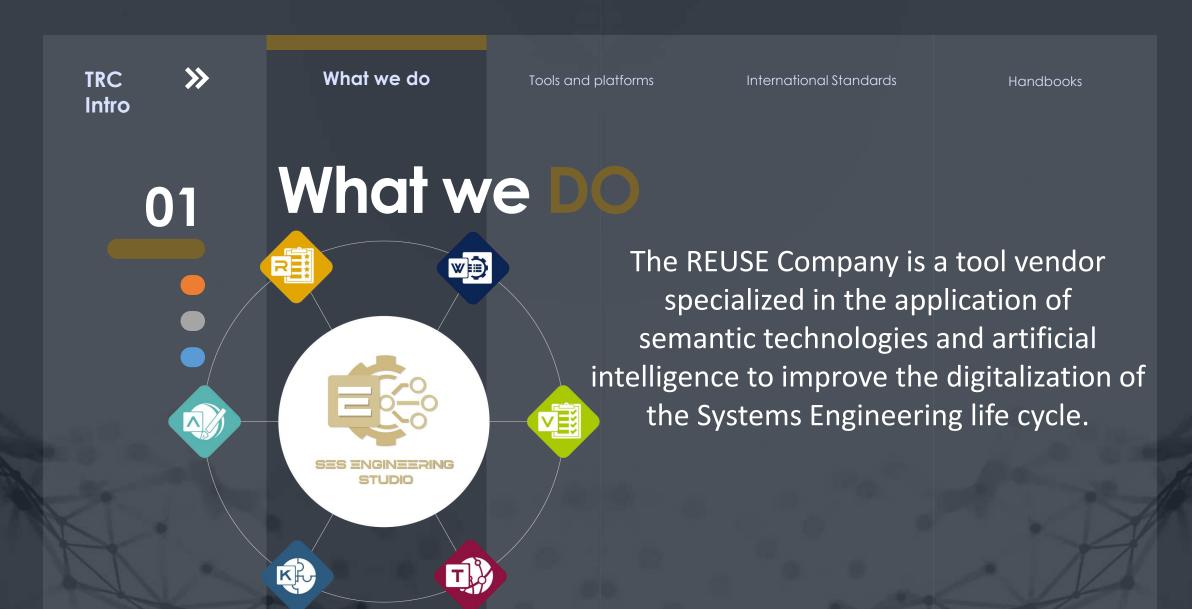
Collaboration – Change Management (9/10)



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- Short introduction to The REUSE Company and the presenter
- Why manage collaboration?
- > The need for configuration management for an effective collaboration
- Use Case #1: Configure permissions to enable a change management workflow
 - Live demo
- Use Case #2: Manage changes in- and outside SES to get the whole picture
 - Live demo
- Q&A







Ilyes Yousfi

- Current position: Senior Key Account Manager at The REUSE Company
- Master's degree from the University of Montreal (Canada) and the IMT Atlantique
 School of Engineering (France).
- INCOSE Member (AEIS Spanish Chapter)
 - Active member of the Requirements Working Group
 - Associate Systems Engineering Professional (ASEP) **Certification**.
- 7 years of experience, technical background in energy and mechanical engineering
- Speak 4 languages fluently: English, French, German and Spanish.

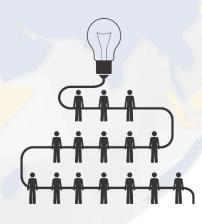


Collaboration & Change Management



COLLABORATION

= Working **together** to achieve a **common** goal



Together...

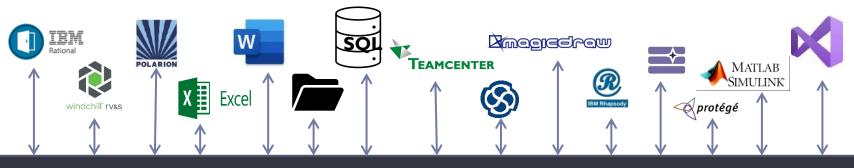
- Avoiding siloed entities and enhancing cross-domain teams
- Enabling common platforms for **multidisciplinary** contributions and **sharing** knowledge



Meeting the **organization's** business objectives, **stakeholder** needs and the overall **project**'s schedule.



- > A good collaboration workflow must rely on the following:
 - Common understanding of the concepts (common glossary / vocabulary / model representation / ontology)
 - > Configuration management
 - Where/Who the changes come from?
 - Impact analysis (How does it affect other documents?)
 - > Change control: suggest changes only vs. approve/reject suggested changes
 - Ability to synchronize different natures of engineering tools (**Homogeneity**).





Interoperability HUB - SSoT



Key process to mitigate the risks of change, which are multiplicated in collaborative environments!

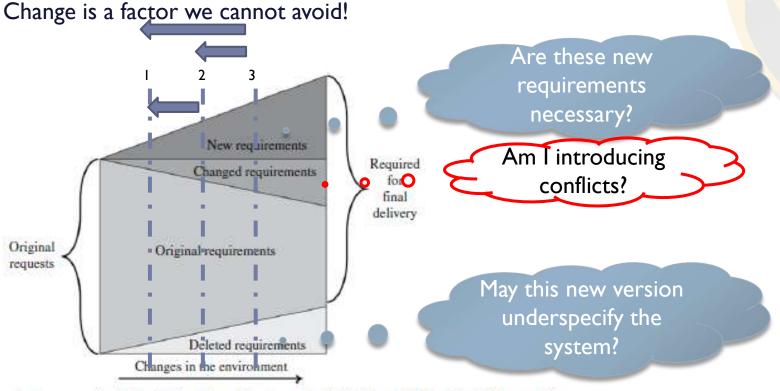


FIGURE 5.9 Requirements changes are inevitable. Derived from (Forsberg et al., 2005) Figure 9.3. Reprinted with permission from Kevin Forsberg. All other rights reserved.



More info...



- Roles & User Management (Episode 10 of the series)
 - Define user roles & permissions
- Change Management workflow (Demo)
 - > Capture change requests and monitor the changes
 - > Define roles that will be responsible for Change Control and for Change suggestions (contributors).
 - > Filter attempts of changes outside of the workflow



1. Managing roles

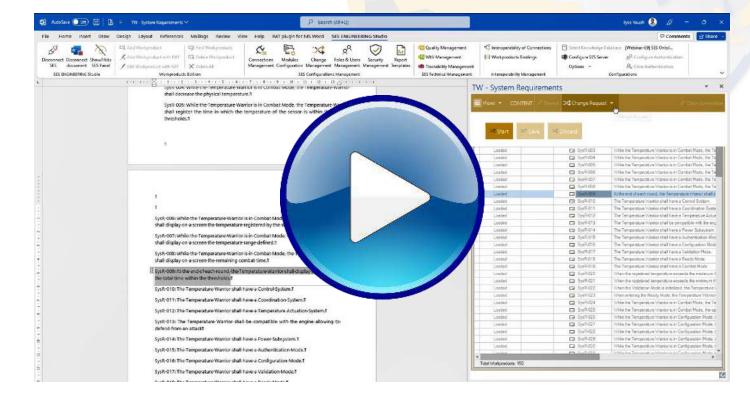
- Define role for Change Control Board
 - Project Leader Administrator Access
 - > Can enable/disable Change control Mode
- Define role for Contributor
 - Read-only access
 - Change Request mode to edit the document and submit change requests.





Steps:

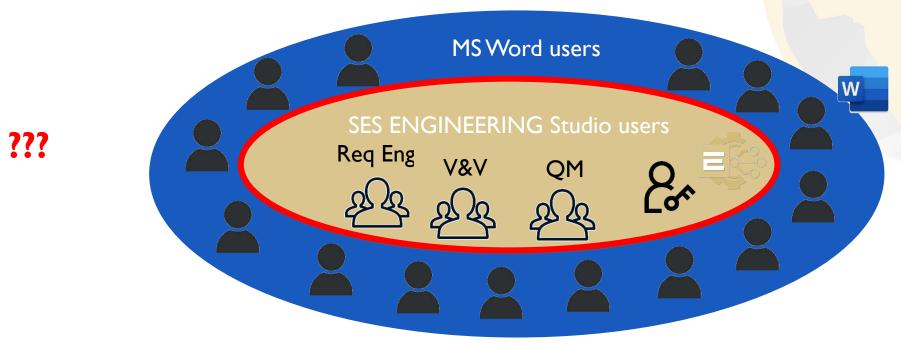
- Open the SES ENGINEERING Studio MS-Word Add-in
- 2. Connect with a **RE** user (sysengl)
- 3. Try to edit a requirement and notice objects are **locked**
- 4. Enter **Change Request** mode.
- 5. Try again editing on SES add-in side (engineering view) the document, it works!





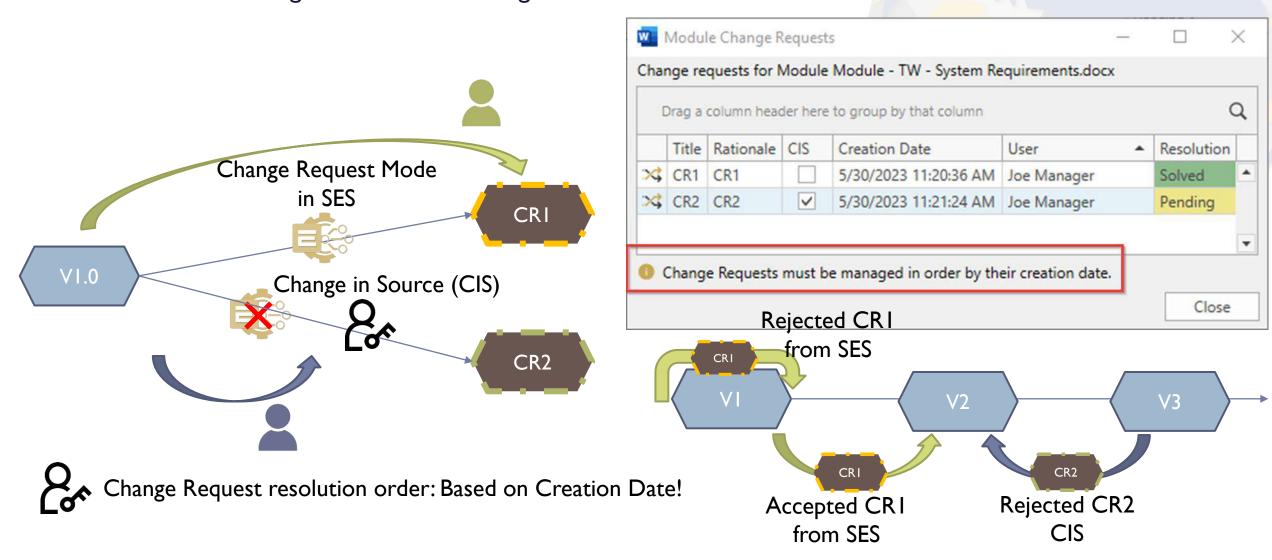
2. Manage changes Inside and outside SES

User Management in SES ENGINEERING Studio Add-in for MS Word...



SES ENGINEERING Studio Change Management

The workflow to manage simultaneous changes in- and outside



Demo steps:

- Connection is under Change
 Request Mode
- 2. Start working under Change Request
- 3. Suggest creating **new requirement**
- 4. Save Change Request
- 5. Another user works outside SES and suggests also a new object (same ID!!!)...
- **6.** Admin connects to resolve change requests







Episode 10. Shared access and permissions in collaborative environments

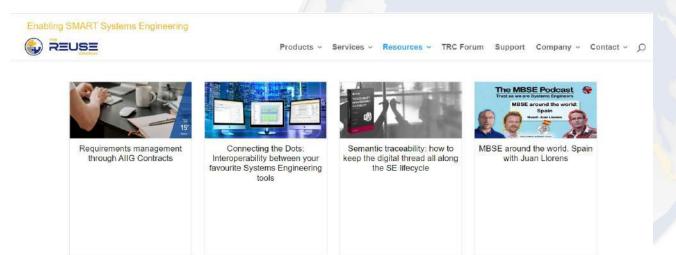
This episode will cover how **roles & user permissions** can be established within an MS Word document to control **the access level to the work items**, as well as the operations to perform with the SES ENGINEERING Studio add-in, without losing the ability to **share the work with colleagues** in a collaborative environment.

Dates:

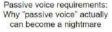
Tuesday, June 20th, 2023, 5:00 PM CET (Madrid)/ 8:00 AM PST (Los Angeles)/ 11:00 AM EST (Detroit) Thursday, June 22nd, 2023, 9:00 AM CET (Madrid)/ 4:00 PM JST (Tokyo)/ 5:00 PM AEDT (Sydney)



- www.reusecompany.com
 - Resources -> Webinars (15' and 1hr)
 - Services
 - Support Forum









(In Spanish) Invitados al podcast 'Sistemistas': V&V ¿Qué es qué?



Connecting textual requirements and Capella models (Invited presenters)



Requirements Management: Managing data over entire life cycles



How to kick off your KM – KNOWLEDGE Management project



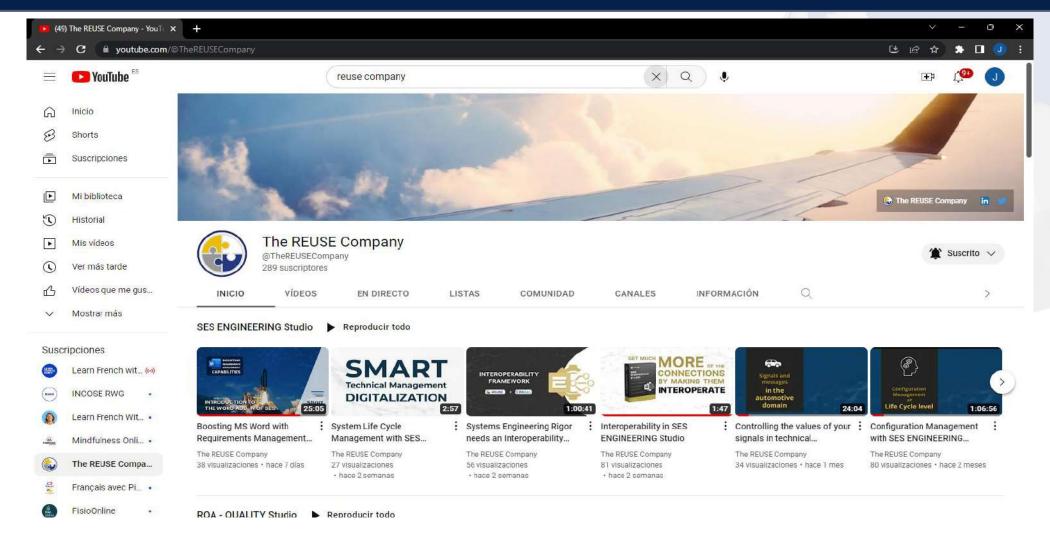
Taming the System
Engineering Life cycle using
Connectivity and
Interoperability: the SES
ENGINEERING Studio



Raise the ante: high-quality models is the only way forward after high-quality requirements



Digitalizing the V&V process on both sides of the V-Model



The REUSE Company on YouTube:

https://www.youtube.com/user/TheREUSECompany



Thank you for your attention!







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